

# 2025-2026 Property Conservation Matching Grant Program Guidelines

We are pleased to announce the launch of the 10th annual **Property Conservation Matching Grant Program** 

OBJECTIVE: To help members purchase items designed to protect insured property from a variety of covered perils.

### What is property conservation?

An organized and managed effort directed toward loss prevention and reduction.

## Why is a property conservation program important?

- Loss prevention and reduction affect the frequency and severity of property losses.
   A property conservation program preserves and protects the physical assets of public agencies.
- Professional public organizations can and should manage their property loss prevention/control efforts through the use of available tools and technologies designed to meet the goals of a property conservation program.
- A comprehensive program can play a vital role in protecting agencies from the dangers of unforeseen property loss.

#### Please read this information in its entirety before completing the application:

- 1) Public Entity Partners will **reimburse up to 50 percent** of the cost of the <u>property conservation-related approved item(s)</u> with a maximum reimbursement based on the Priority Classification matrix rating.
- 2) Matching grant funds must be used for property loss prevention/control items. (See participation rules in this document for additional information.)
- 3) Entity must be an existing member and must currently have **property coverage** as of **7/1/2025**.
- 4) Applicants must be in good standing, current with applicable premiums with Public Entity Partners and cooperative with previous property loss prevention/loss control recommendations.



**DEADLINE:** Friday, September 19, 2025 (Close of Business)

**GRANT NOTIFICATION DATE:** Week of October 6, 2025

**ELIGIBILITY:** Available ONLY to members with **Property Coverage** as of **July 1, 2025.** Your

expenditure may be made between July 1, 2024 and April 1, 2026.

### **RULES FOR PARTICIPATION**

- 1. **Applications must be submitted online**. The application is **DATE SENSITIVE** and is subject to available funds.
- 2. Matching grant funds must be used for property loss prevention/control items. Examples include but are not limited to: lightning attenuation (lightning protection) systems, security fencing, bollards, infrared thermography, sprinkler head protective cages, security cameras or security lighting, computer network security hardening technologies or devices that are designed to protect computers, computer accessories, servers, or other <a href="cyber related">cyber related</a> member-owned assets (first party exposures) that can be damaged or stolen digitally. Grant funds may also be used for recommended loss prevention/control items identified by property conservation loss control surveys, transformer oil and gas testing recommendations to electric utilities generated by a transformer oil or gas analysis (TOGA) program, and/or deficiencies or maintenance recommendations generated by infrared thermography inspections. Items not eligible include but are not limited to: items subject to general wear and tear or operational items, such as new roofs, new water heaters, etc.
- 3. A signed **Resolution** or **Motion** (by the appropriate official: mayor or chairman of the board) passed by the governing body of the city/agency **MUST BE** provided. For boards of local government agencies that do not pass resolutions, a **Motion** is attached and may be signed by the appropriate Executive. In addition, also available on our website, please find a "fillable" Model Resolution/Motion, for your convenience.

**NOTE:** If your resolution/motion cannot be approved and signed when your application is ready, you may <u>submit the application only</u>. However, the Resolution/Motion must be sent by November 7, 2025. Since the APPLICATION is date sensitive, it is NOT necessary to submit the application <u>and</u> resolution/motion together. Please note that your grant reimbursement check will not be sent to you until we have received this document.



- 4. Public Entity Partners will reimburse approved grants for one-half of the paid expenditures (50 percent), up to the maximum funding level for the participant's assigned classification.
- 5. If the Grant Committee approves your application, you will be asked to submit proof of payment(s) for your property conservation-related purchased item(s) <u>before</u> we can process your grant check. Invoices alone will NOT be used as proof of payment. Please see Page 4 for a mandatory checklist of items needed for Grant reimbursement.

**GRANT CONSIDERATIONS:** Consideration of grants will be based on a variety of issues, such as your entity's risk management practices, loss experience, and availability of funding and <u>submission</u> <u>date</u>.

- 1. The primary consideration will be the amount of available funding for the fiscal year.
- 2. Priority will be given to risk exposures noted in the property loss control site surveys, recommendations and/or loss trends, and a history of sound property risk management practices.

Grant funding will depend on the **earned property premium from the previous year**. You may contact Tahtia Mitchell at Tmitchell@PEpartners.org or 1-800-624-9698 to inquire about your classification.



# **GRANT REIMBURSEMENT CHECKLIST:**

- 1. "Notification of Approval" letter
- 2. Signed Resolution/Motion
- 3. Cover sheet listing description of items purchased, quantities, and grand total of all purchases. All receipts must follow in order of cover sheet.
- 4. Two proofs of payment which must include the following:
  - CANCELLED check/bank statement OR credit card receipt/credit card statement OR Automated Clearing House (ACH) OR Automated Funds Transfer (AFT)
  - 2) Copy of invoice OR purchase order (serving as the backup to the cancelled check or credit card receipt). Submitting invoices alone will not be accepted.

The deadline for us to receive your application and close this program is Friday, September 19, 2025 (close of business). Grant notifications will be distributed the week of October 6, 2025.

Only ONE grant application may be approved for each town/city/agency during any given FISCAL YEAR. You may not "roll-over" an application from one fiscal year to another.

If approved for a grant, your proof of payment for expenditures must be received in this office by April 1, 2026.



If you need to know about your classification or if you have additional questions, please contact:

### Tahtia Mitchell

## **Grant & Scholarship Program**

Tmitchell@PEpartners.org 1-800-624-9698

## Rating Classifications Funding Levels

Class I — Up to \$5,000

Class II - Up to \$4,000

Class III - Up to \$2,500

Class IV - Up to \$1,000

Class V - Up to \$500

# **Property Coverage Classification Levels**

Class I — Total Insured Property Value (TIV) of more than \$50 million

Class II — TIV of more than \$20 million and up to \$50 million

Class III - TIV of more than \$8 million and up to \$20 million

Class IV – TIV of more than \$2 million and up to \$8 million

Class V — TIV equal to or less than \$2 million



# MODEL RESOLUTION FOR GOVERNMENTAL ENTITIES

A RESOLUTION	ON AUTHORIZING
TO PARTIC	IPATE IN THE
PROPERTY CONSERVATION	MATCHING GRANT PROGRAM
* * * * * * * *	* * * * * * * * * *
WHEREAS, the citizens of the Town/Ci entrusted this administration with the care and co	ty of have ustody of city-owned property; and
WHEREAS, all efforts shall be made to may arise for the Town/City of	o protect city-owned property from various perils that; and
	eks to encourage members with property coverage to ervation program by offering the <b>PROPERTY PROGRAM</b> ; and
WHEREAS, the Town/City of participate in this important program.	now seeks to
NOW, THEREFORE, BE IT RESOLV , TENNESSEE,	YED BY THE COUNCIL OF THE TOWN/CITY OF the following:
* *	of is hereby PROPERTY CONSERVATION MATCHING oss Control Department of Public Entity Partners.
SECTION 2 That the Town/City of	of is further
authorized to provide a matching sum for	of is further or any monies provided by this grant.
Resolved this day of	in the year of
	Mayor
ATTEST:	
City Recorder/Clerk/Finance Director	



# **MODEL MOTION**

# FOR GOVERNMENTAL ENTITIES THAT DO NOT UTILIZE RESOLUTIONS

A MO	TION AUTHORIZING	
TOI	PARTICIPATE IN THE	
PROPERTY CONSERV	ATION MATCHING GRANT PROGRAM	
* * * * * *	* * * * * * * * * * * *	
WHEREAS, the current adn	ninistration of the	
has been entrusted with the care and o	custody of agency-owned property; and	
WHEREAS, all efforts shall perils that may arise for the	be made to protect the agency-owned property from var	rious
	,	
WHEREAS, Public Entity Pa	artners seeks to encourage members with property coverage	_
•		
develop and implement a proper	ty conservation program by offering the PROPER	RTY
develop and implement a proper		КТҰ
develop and implement a proper CONSERVATION MATCHING	G GRANT PROGRAM; and	
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the		
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the important program.	G GRANT PROGRAM; andnow seeks to participate in	
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the important program.  I, therefore, move that the	G GRANT PROGRAM; andnow seeks to participate in	this
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the important program.  I, therefore, move that the hereby authorized to subm	now seeks to participate in application for the PROPERTY CONSERVATI	n this
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the important program.  I, therefore, move that the hereby authorized to subm MATCHING GRANT P	now seeks to participate in application for the PROPERTY CONSERVATION OF T	is this
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the	now seeks to participate in application for the PROPERTY CONSERVATION OF T	is this
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the important program.  I, therefore, move that the hereby authorized to subm MATCHING GRANT P	now seeks to participate in application for the PROPERTY CONSERVATI	is this
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the important program.  I, therefore, move that the hereby authorized to subm MATCHING GRANT P  Entity Partners; and that the to provide a matching sum	now seeks to participate in no	is this is io N ublic ized
WHEREAS, the important program.  I, therefore, move that the hereby authorized to subm MATCHING GRANT P Entity Partners; and that the to provide a matching sum  A motion was made by	now seeks to participate in now seeks to participate in application for the PROPERTY CONSERVATION PROGRAM through the Loss Control Department of Pulis further authors for any monies provided by this grant.	is this is io N ublic ized
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the	now seeks to participate in now seeks to participate in application for the PROPERTY CONSERVATION PROGRAM through the Loss Control Department of Puris further authors for any monies provided by this grant.	is is is is is is is in this is is is is is is is is is in this is is is in this is is in this in this is in this in this is in this in this in this is in this in this is in this in this in this in this is in this in the interval
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the	now seeks to participate in now seeks to participate in application for the PROPERTY CONSERVATION PROGRAM through the Loss Control Department of Puris further authors for any monies provided by this grant.	is is is is is is is in this is is is is is is is is is in this is is is in this is is in this in this is in this in this is in this in this in this is in this in this is in this in this in this in this is in this in the interval
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the	now seeks to participate in now seeks to participate in application for the PROPERTY CONSERVATION PROGRAM through the Loss Control Department of Pulis further authors for any monies provided by this grant.	is is is is is is is in this is is is is is is is is is in this is is is in this is is in this in this is in this in this is in this in this in this is in this in this is in this in this in this in this is in this in the interval
develop and implement a proper CONSERVATION MATCHING  WHEREAS, the	now seeks to participate in now seeks to participate in application for the PROPERTY CONSERVATION PROGRAM through the Loss Control Department of Puris further authors for any monies provided by this grant.	is is is is is is is in this is is is is is is is is is in this is is is in this is is in this in this is in this in this is in this in this in this is in this in this is in this in this in this in this is in this in the interval